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Fast and predictable access to documents and drawings with Primavera Unifier

Primavera Unifier helps owner organizations access and manage relevant project data across their portfolio and supports ongoing facilities and asset management. Using Unifier's REST APIs and Oracle Cloud Infrastructure integration services or other middleware solutions, project files can be imported into Unifier from Oracle Aconex or other project systems.

Consistent yet flexible document management structure

Oracle Primavera Unifier enforces the document management structure you define and supports numerous common file types.

Fast access to the right versions

In addition to accessing what you need, you can create shortcuts to commonly used files and folders for increased efficiency. Primavera Unifier helps ensure all team members are always working with the most current versions and substantially increases efficiencies by providing ready access to all documents within your permissions, from anywhere and at any time. The solution even assigns a unique URL to each file for easy retrieval.

Connected process and document management

The Document Manager within Primavera Unifier is integrated with your Unifier business processes. You can initiate a business process, such as an approval flow, directly from the Document Manager and automatically attach files and folders to that process, saving time and reducing error-prone manual steps. Conversely, any business process can automatically publish records—including comments and attachments—to the Document Manager, producing a detailed audit trail. You can also define when business process records are published to the Document Manager by using specific events, such as a particular workflow step or status, as triggers.

Unifier Document Managers at multiple levels

Organize your files to match your needs. Take advantage of Primavera Unifier Document Manager at multiple levels, including organization, building, program, or project.

Permissions

Primavera Unifier's advanced permissions structure enables organizations to set permissions based on individual levels within the solution. For example, separate permissions can be set at the project, folder, or file level, or you can configure permissions to be inherited by subfolders and documents. All permissions can be easily modified.

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Email notifications from within the Document Manager

A user with appropriate permissions can choose to "Send email notification to subscribed users". At the folder level, subscribers will receive notifications of changes to documents or subfolders within that folder. Users can also subscribe to receive notifications of updates to any folders, subfolders, documents, or shortcuts they have access to.

API support for document upload and extraction

Primavera Unifier's comprehensive REST-based APIs support both uploading and extracting documents at the folder, subfolder, and file levels, enabling seamless movement between systems.

Document Manager audit Log

Access a full audit log by selecting the folder or document you are interested in. Details are displayed on screen within Primavera Unifier. Easily find information using the "Find on Page" feature or export the log to CSV or Excel formats.

Governance to manage version control

If you need to revise a file, check it out to lock it and prevent others from making changes at the same time. While checked out, the file is available in view-only mode to other users, and a check-out icon appears next to the document name in the Document Manager log. After making the necessary changes, check in the document to create a new revision and unlock the file so it becomes available for others to edit.

Search

In the Document Manager, the Find feature allows you to search "By Properties," enabling you to search the configurable metadata of folders or documents, such as name, owner, title, or creation date. You can also search "By Content," allowing you to search folders and documents for specific content, including single words or phrases.

Primavera Unifier integration with Bluebeam

Integration with Bluebeam lets users send drawings to Bluebeam for review sessions, then bring the reviewed files, markups, and comments back into Primavera Unifier to take actions and support a complete audit trail.

Integrated digital signatures

Primavera Unifier's integrations with DocuSign and Adobe Acrobat Sign enable users to provide approvals via digital signatures within the Oracle solution. To sign documents within Unifier Document Manager and Business Processes using DocuSign or Adobe Acrobat Sign, you can select one or more documents and send them to one or more assignees for an electronic signature. In addition, for documents in Document Manager and Business Process record attachments, you can select a document and self-sign it, using DocuSign or Adobe Acrobat Sign.

Mobile access

You can access the Primavera Unifier document register from a mobile device through the Oracle Primavera Unifier Mobile App (iOS and Android) or a web browser. Access, edit, save, capture, scan, attach files, and work offline.

Full project and asset lifecycle document management

As a full project and asset lifecycle management solution, Primavera Unifier supports organizations across all phases and disciplines. Organizations can manage processes and documents related to activities from capital planning through project execution, and throughout operations and maintenance. Improved data access and integrity support timely, data-driven decisions. Organizations and their stakeholders benefit from improved project outcomes, as well as increased asset efficiency and longevity.

To learn more about Primavera Unifier, request a demo

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